

## RIGHTS SHARE OFFER DOCUMENT

### CONTINENTAL INSURANCE LIMITED

Ideal Trade Centre (7th Floor), 102, Shahid Tajuddin Ahmed Sarani, Tejgaon, Dhaka-1208

**PABX:** 9139063, 8115679, 8124062, 8115811, **FAX:** 880-2-9146187

**E-Mail:** cilho1@aitlbd.net, **Website:** www.cilbd.com

Folio/BO Account No:

**Date:** ..../...../2011

Name:

Address:

### LETTER OF OFFER FOR RIGHTS ISSUE

#### Dear Shareholder(s)

We are pleased to inform you that the Board of Directors at its Board meeting held on March 15, 2010, recommended to issue Rights Shares in the ratio of 1:2 i.e., 1 (one) rights share for 2 (two) existing shares held which was approved by the Shareholders in the 10<sup>th</sup> Annual General Meeting held on May 26, 2010. As a registered Shareholder of ordinary shares as on record date you are entitled to exercise your rights for ordinary share of Tk.100.00 each at an issue price of Tk.150.00 each including a premium of Tk.50.00 per share.

If you wish to accept the above Rights Share in full or in part, you are required to submit completed Application Form-A annexed hereto with necessary payments.

You may, however, renounce your rights in respect of all or part of your entitlement in favor of others in which case the Renunciation Form-B and Form-C annexed here to be submitted duly filled in by you and the renounce(s) along with necessary payments.

The rights cannot be exercised for fraction of a share i.e. below full unit of share.

All the payments for accepted shares are to be made in cash or by P.O/DD/Cheque @ Tk.150.00 each including a premium of Tk.50.00 per share and to be deposited with any of the branches of Bankers to the Issue during Banking hours from March 10, 2011 to April 03, 2011 (both days inclusive). Any extension of time will be notified through national dailies. Payments through P.O/DD/Cheque payable to "**Continental Insurance Limited**" and must be drawn on a Bank in the same town where the Branch of Bankers to the Issue in which the application form has been submitted is situated. It is to be noted that all transaction above TK.1(One) lac must be affected through demand draft/ crossed cheque/pay orders.

The offer will be deemed to have been declined if completed Application Form-A and/or Renunciation Form-B and Form-C with necessary payments have not been received by **April 03, 2011** or by such later date as may be notified through national dailies to that effect.

A self-explanatory Rights Share Offer Documents is attached for your kind information and evaluation.

By order of the Board

Sd/-

Md. Hashmat Ali  
**Managing Director**